



FREE • VERSION 1.5.3

TradePace Visual User Guide

A premium, screenshot-led walkthrough of the actual TradePace Free tier. Every supplied Free screenshot is included and explained.

Plan it. Track it. Master it.



Guide at a glance

Every screen supplied for this tier is included below. Each screen is followed by practical instructions, what to check, and the next step so the guide teaches the workflow rather than simply displaying screenshots.

01	Welcome / Dashboard
02	Trading Plan — overview
03	Trading Plan — create / edit
04	Strategies — list
05	Strategies — detail / second view
06	New Trade — entry
07	Accounts — trading overview
08	Activity
09	Activity — 10 item limit
10	Calendar — current month
11	Import / Export
12	Screenshots / trade evidence
13	Analytics — PRO boundary
14	Weekly Review — PRO boundary
15	Free limits & upgrade

01 • WELCOME / DASHBOARD

Welcome / Dashboard

Use the dashboard as your starting point. The supplied Free screen shows the main navigation, account context and performance summary.



Welcome Home.PNG

WHAT THIS SCREEN DOES

See the product at a glance before entering data.

HOW TO USE IT

- 01** Start from the Dashboard after opening TradePace.
- 02** Use the left navigation to move into Trading Plan, Journal, Accounts, Activity, Psychology, Calendar and Settings.
- 03** Use the summary area as a quick review; move into the relevant section when you need to change or inspect details.
- 04** Keep your journal data organized before moving into deeper reviews.

BEFORE YOU LEAVE

Confirm that the information you intended to create or review is visible and that any save/import action completed as expected.

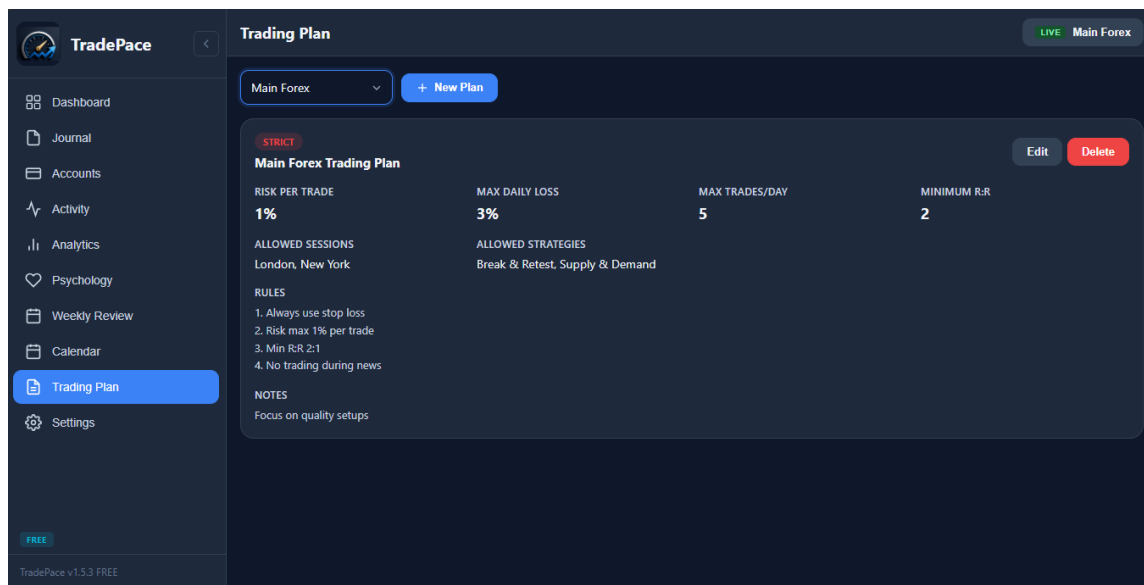
NEXT STEP

Next: create or review your Trading Plan.

02 • TRADING PLAN — OVERVIEW

Trading Plan — overview

The Free screenshots show the Trading Plan area with an existing plan and its key fields. This section is for creating, editing and reviewing that plan.



Trading Plan screen.PNG

WHAT THIS SCREEN DOES

Your plan is the reference point for the rules you intend to follow.

HOW TO USE IT

- 01 Open Trading Plan from the left navigation.
- 02 Review the plan name and the visible trading-plan fields before editing.
- 03 Use the available edit/create controls shown on the screen to keep the plan current.
- 04 Save the plan after making changes, then return to the plan overview to confirm the updated information is displayed.

BEFORE YOU LEAVE

Confirm that the information you intended to create or review is visible and that any save/import action completed as expected.

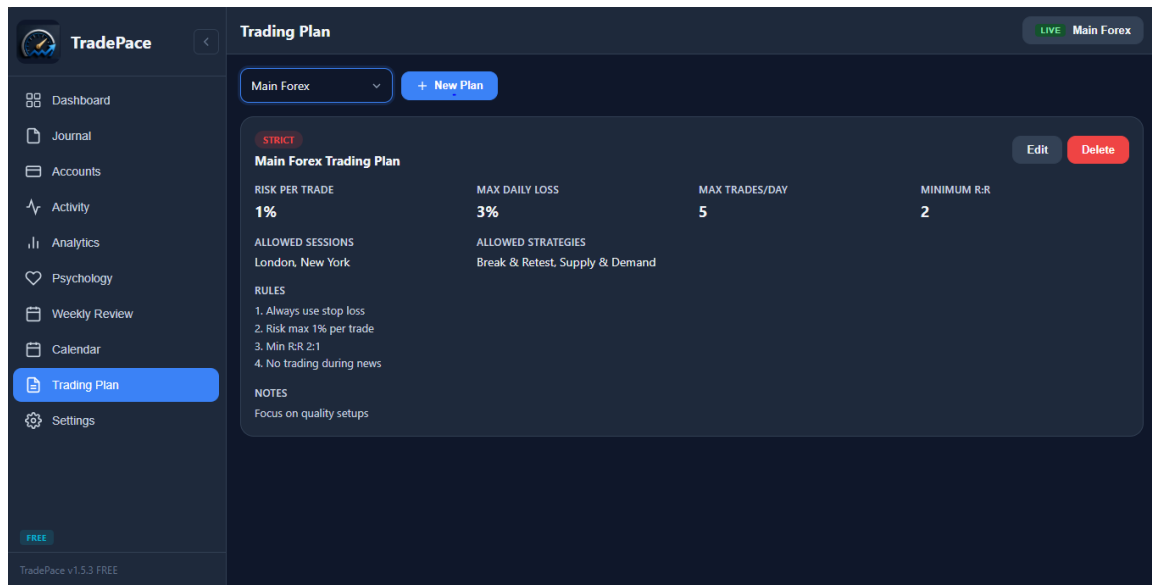
NEXT STEP

Next: define the strategies you want to track.

03 • TRADING PLAN — CREATE / EDIT

Trading Plan — create / edit

This supplied screenshot shows the detailed plan view. Use it when you need to inspect the plan's rules and edit the stored plan.



Show where the user creates edits their plan.PNG

WHAT THIS SCREEN DOES

Create the rules you will later compare your trades against.

HOW TO USE IT

- 01 Open the plan you want to work on.
- 02 Read through the displayed rules and targets before changing them.
- 03 Use Edit when the plan needs an update; keep the information specific enough to guide your trade decisions.
- 04 Save the changes and confirm the plan overview reflects the new values.

BEFORE YOU LEAVE

Confirm that the information you intended to create or review is visible and that any save/import action completed as expected.

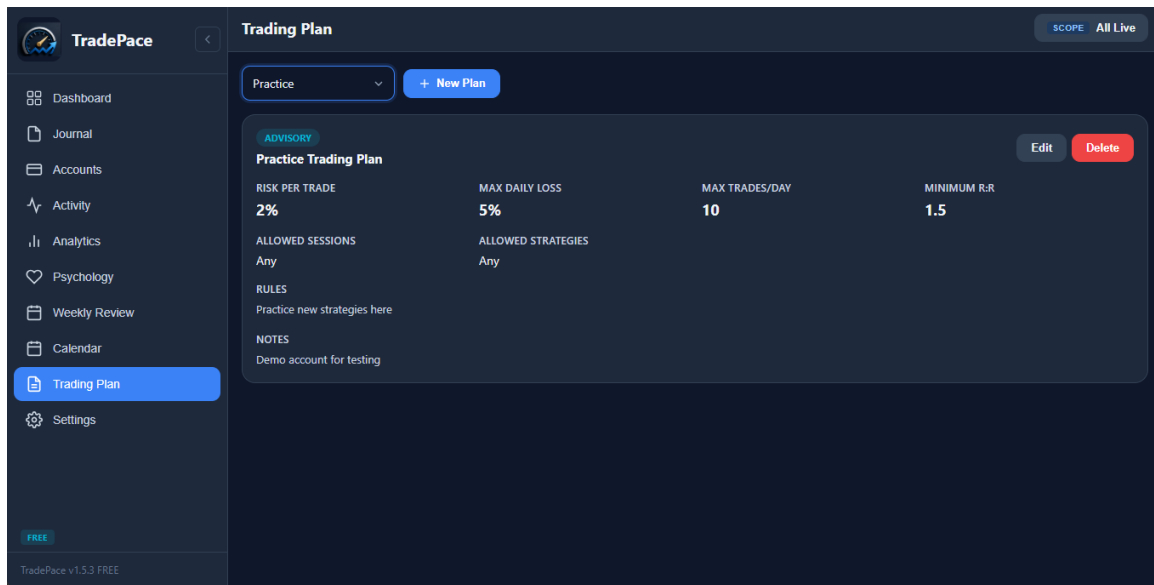
NEXT STEP

Next: open Strategies.

04 • STRATEGIES — LIST

Strategies — list

The Free package supports up to 3 strategies. The supplied screenshots show the strategy list and the strategy controls.



Strategy list1.PNG

WHAT THIS SCREEN DOES

Strategies give your journal a consistent way to classify setups.

HOW TO USE IT

- 01 Open Strategies from the left navigation.
- 02 Review the existing strategy names before creating another one.
- 03 Use the create control shown on the screen to add a strategy when you are within the Free limit.
- 04 Keep strategy names distinct so later journal and performance reviews remain meaningful.

BEFORE YOU LEAVE

Confirm that the information you intended to create or review is visible and that any save/import action completed as expected.

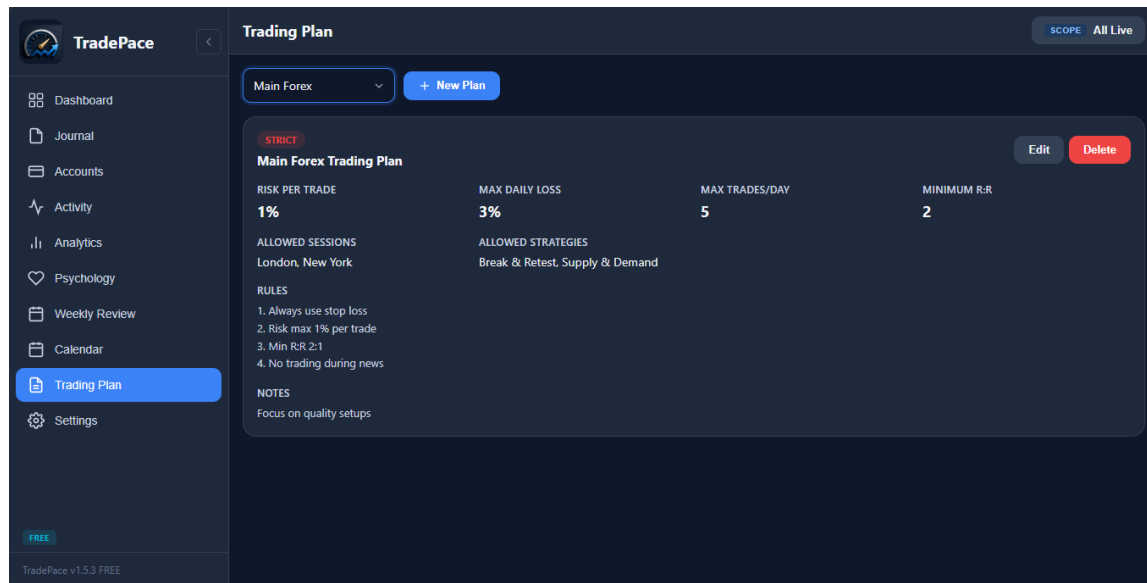
NEXT STEP

Free limit: up to 3 strategies. Next: open a strategy and review its details.

05 • STRATEGIES — DETAIL / SECOND VIEW

Strategies — detail / second view

This second supplied strategy screenshot shows the stored strategy information in the working area. It is useful when checking or editing the details of an existing strategy.



Strategy list2.PNG

WHAT THIS SCREEN DOES

Use the strategy view to keep the setup definition consistent.

HOW TO USE IT

- 01** Select the strategy you want to inspect.
- 02** Review its displayed information and rules.
- 03** Edit only when the strategy definition genuinely changes.
- 04** Return to the list and confirm the strategy remains clearly named and easy to select when entering a trade.

BEFORE YOU LEAVE

Confirm that the information you intended to create or review is visible and that any save/import action completed as expected.

NEXT STEP

Next: create the trade record using the appropriate strategy.

06 • NEW TRADE — ENTRY

New Trade — entry

The supplied New Trade screen contains the trade-entry form. The Free limit counts successfully created new trades, not edits to existing trades.

New trade entry screen.PNG

WHAT THIS SCREEN DOES

Record the trade while the information is fresh.

HOW TO USE IT

- 01** Open Journal and choose the New Trade action shown in the interface.
- 02** Complete the visible trade fields, including the account, strategy and trade information required by the form.
- 03** Review the entry, Stop Loss, Take Profit and risk/reward-related values before saving.
- 04** Save the trade and then confirm it appears in the Journal.
- 05** Remember: only a successfully created NEW trade uses one of the 50 monthly Free trade slots.

BEFORE YOU LEAVE

Confirm that the information you intended to create or review is visible and that any save/import action completed as expected.

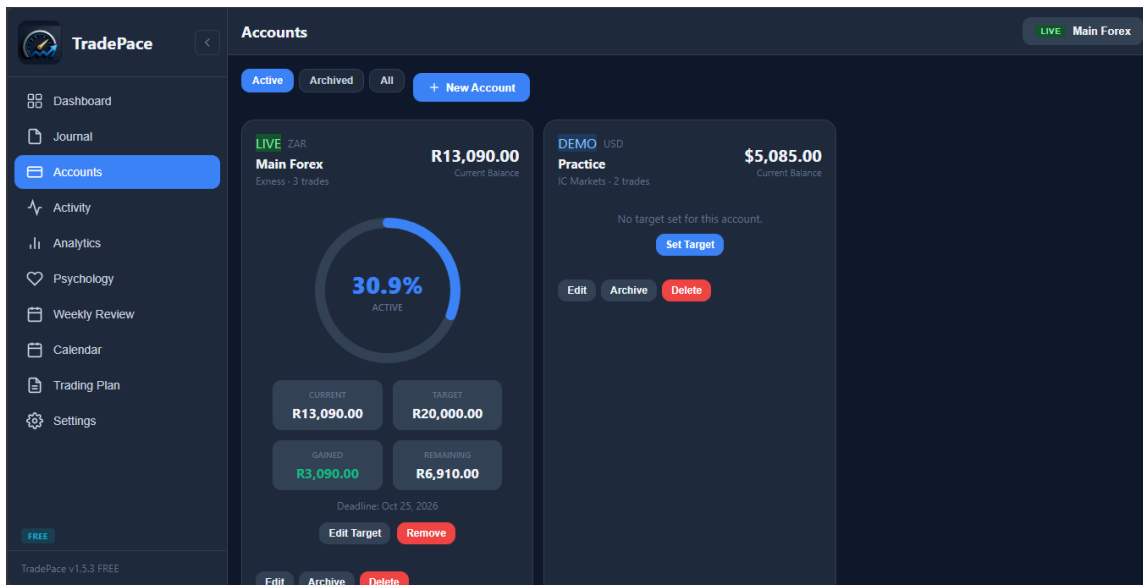
NEXT STEP

Editing an existing trade does not consume another trade slot.

07 • ACCOUNTS — TRADING OVERVIEW

Accounts — trading overview

The supplied account overview shows the account area and its trading summary. Free supports 2 active accounts.



Account trading overview visible.PNG

WHAT THIS SCREEN DOES

Keep account-level information separated and easy to review.

HOW TO USE IT

- 01 Open Accounts from the navigation.
- 02 Select the account you want to review.
- 03 Use the overview to inspect the account's recorded trading information.
- 04 Keep active accounts limited to the accounts you actually need in the Free workspace.

BEFORE YOU LEAVE

Confirm that the information you intended to create or review is visible and that any save/import action completed as expected.

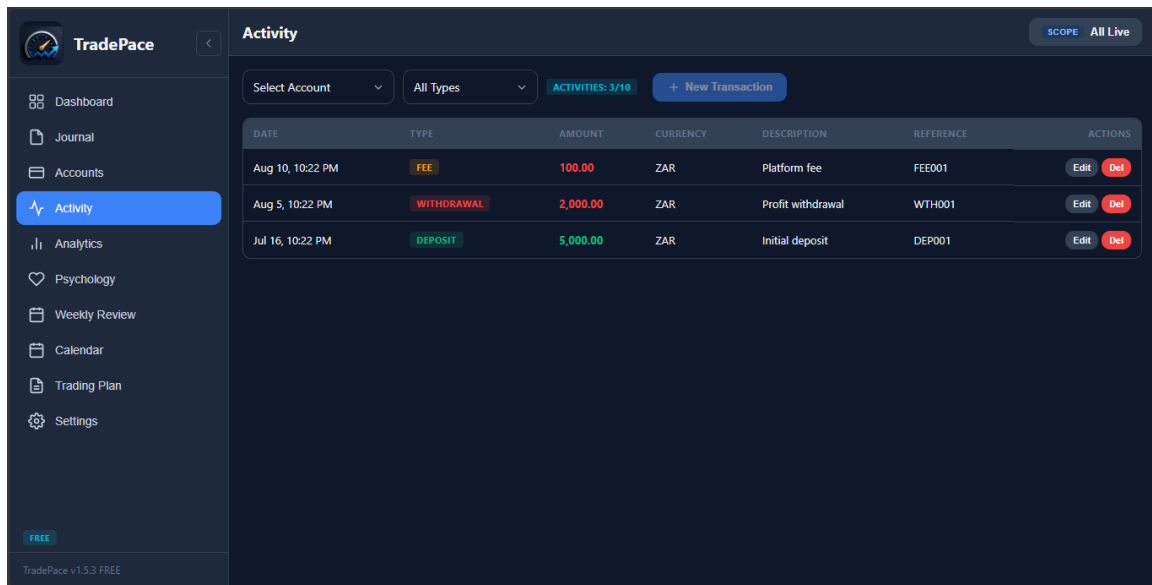
NEXT STEP

Free limit: 2 active accounts. Next: review account activity.

08 • ACTIVITY

Activity

The Activity screen shows account-level activity records. Activities are separate from the monthly new-trade allowance.



Activity screen.PNG

WHAT THIS SCREEN DOES

Record account activities without confusing them with trade entries.

HOW TO USE IT

- 01** Open Activity from the navigation.
- 02** Use the account and type filters to narrow the visible records.
- 03** Review the listed activity entries and their status/details.
- 04** Use the new-activity action shown in the interface when you need to add a record.
- 05** Keep the activity list clean so account movements remain easy to audit.

BEFORE YOU LEAVE

Confirm that the information you intended to create or review is visible and that any save/import action completed as expected.

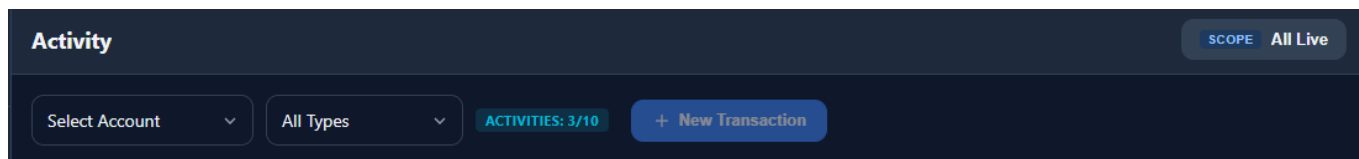
NEXT STEP

Activities do not consume trade slots. Free supports up to 10 activities.

09 • ACTIVITY — 10 ITEM LIMIT

Activity — 10 item limit

This supplied screen specifically demonstrates the 10-activity Free limit. It should be read as a limit screen, not as a different feature.



10-activity limit.PNG

WHAT THIS SCREEN DOES

Understand the Free activity boundary before adding another record.

HOW TO USE IT

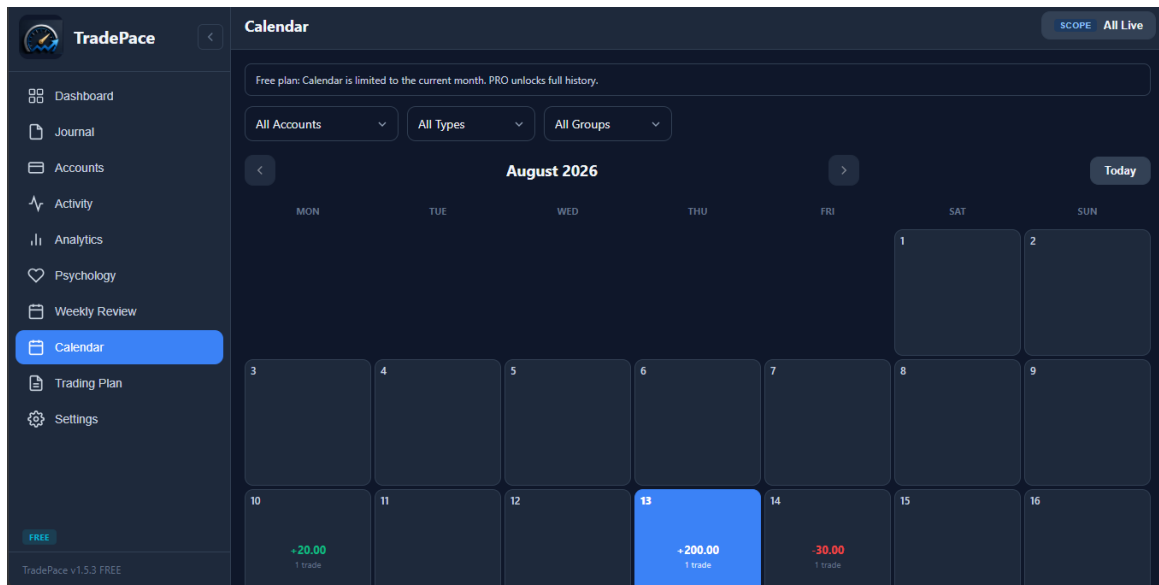
01	Review the message when the activity limit is reached.
02	Do not assume the activity limit is the same as the 50-trade limit; they are separate limits.
03	If you need more activities, use the displayed upgrade path to move to PRO.
04	Keep existing activity records for reference rather than recreating them.

BEFORE YOU LEAVE	NEXT STEP
Confirm that the information you intended to create or review is visible and that any save/import action completed as expected.	PRO removes the Free activity limit.

10 • CALENDAR — CURRENT MONTH

Calendar — current month

The Free screenshot shows the Calendar workspace for the current calendar month. Full history and navigation are PRO features.



Calendar screen.PNG

WHAT THIS SCREEN DOES

Use the calendar to put journal events into time context.

HOW TO USE IT

- 01** Open Calendar from the navigation.
- 02** Use the current-month view to inspect the dates and recorded activity/trading context visible there.
- 03** Select a date when you need to inspect the information associated with that day.
- 04** Use the calendar as a review tool alongside the Journal rather than as a replacement for the trade record.

BEFORE YOU LEAVE

Confirm that the information you intended to create or review is visible and that any save/import action completed as expected.

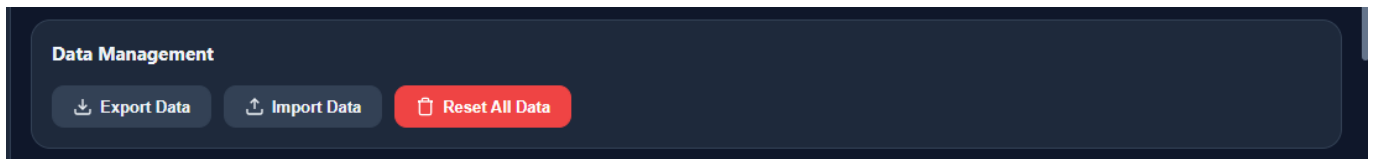
NEXT STEP

Free includes the current calendar month; PRO unlocks full calendar history and navigation.

11 • IMPORT / EXPORT

Import / Export

The supplied screen shows Data Management with Export Data, Import Data and Reset All Data controls.



Import or export screen.PNG

WHAT THIS SCREEN DOES

Move or back up your TradePace data without silently losing information.

HOW TO USE IT

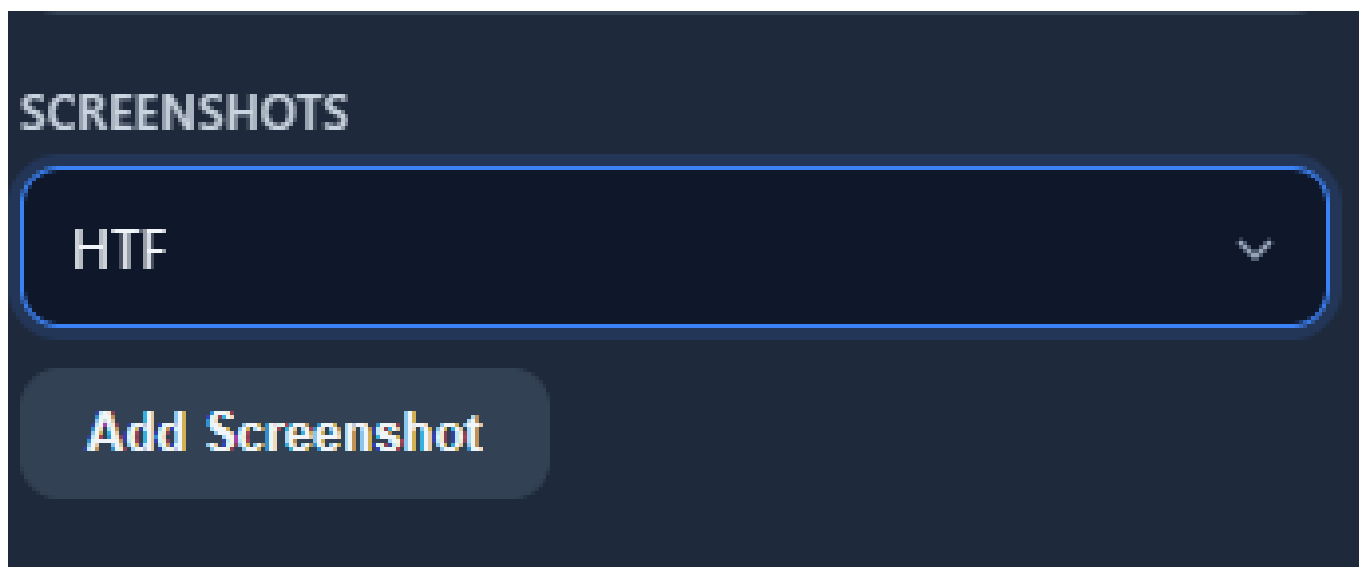
01	Use Export Data when you want a copy of the current application data.
02	Use Import Data when restoring or moving data into TradePace.
03	Before importing, make sure the file is the data set you intend to restore.
04	Free imports are checked against Free limits; an import that would exceed those limits is rejected rather than silently truncated.
05	Treat Reset All Data as a destructive action and use it only when you intentionally want to clear the stored data.

BEFORE YOU LEAVE	NEXT STEP
Confirm that the information you intended to create or review is visible and that any save/import action completed as expected.	Next: use Psychology and Screenshots/Evidence to add review context.

12 • SCREENSHOTS / TRADE EVIDENCE

Screenshots / trade evidence

The supplied screenshot shows the Screenshots area, a strategy selector and the Add Screenshot action. On Free, new screenshot/evidence items require a rewarded-ad completion.



screenshot.PNG

WHAT THIS SCREEN DOES

Attach visual evidence to the trade without consuming another trade slot.

HOW TO USE IT

- 01** Open the Screenshots/evidence area associated with the trade.
- 02** Select the relevant strategy from the visible selector.
- 03** Choose Add Screenshot and follow the rewarded-ad prompt when required.
- 04** Complete the rewarded-ad flow before expecting the new evidence item to be added.
- 05** Remember that the screenshot item does not consume a monthly trade slot.

BEFORE YOU LEAVE

Confirm that the information you intended to create or review is visible and that any save/import action completed as expected.

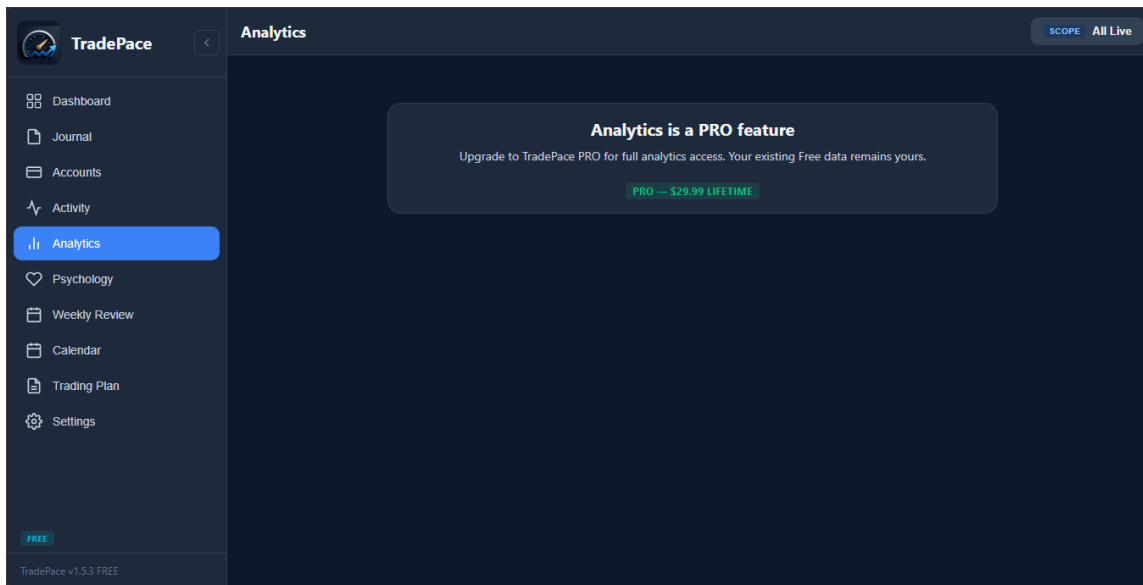
NEXT STEP

The screenshot reward is separate from the +5 trade-entry rewarded-ad flow.

13 • ANALYTICS — PRO BOUNDARY

Analytics — PRO boundary

The supplied Free screenshot explicitly identifies Analytics as a PRO feature. This page is here so a Free user understands what the locked section means.



Analytics.PNG

WHAT THIS SCREEN DOES

See exactly what is reserved for PRO.

HOW TO USE IT

- 01** Open Analytics from the navigation.
- 02** Read the PRO feature message rather than expecting the Free workspace to provide Analytics.
- 03** Use the displayed upgrade action when you decide you need Analytics.
- 04** Continue using the Free Journal, Calendar, Trading Plan and other included sections without treating the locked Analytics screen as an error.

BEFORE YOU LEAVE

Confirm that the information you intended to create or review is visible and that any save/import action completed as expected.

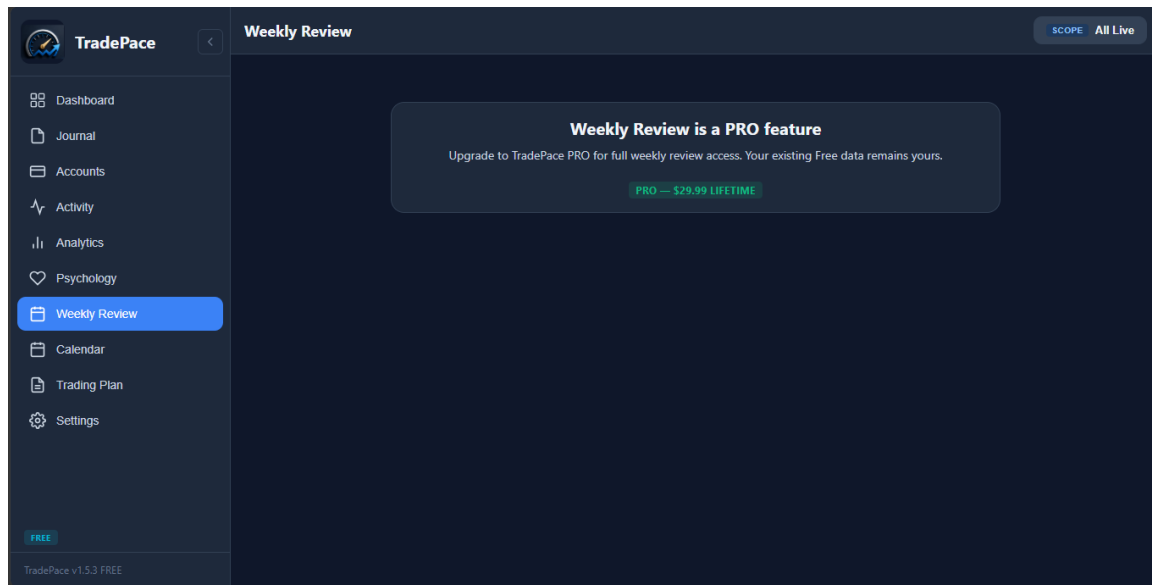
NEXT STEP

PRO includes full Analytics.

14 • WEEKLY REVIEW — PRO BOUNDARY

Weekly Review — PRO boundary

The supplied Free screenshot shows Weekly Review as a PRO feature. It is intentionally locked in the Free tier.



Same principle as Analytics..PNG

WHAT THIS SCREEN DOES

Understand the second major PRO-only review feature.

HOW TO USE IT

- 01** Open Weekly Review from the navigation.
- 02** Read the PRO message and the upgrade option shown by the app.
- 03** Use the Free Journal and Calendar for the review work available in the Free tier.
- 04** Upgrade to PRO when you need the structured Weekly Review feature.

BEFORE YOU LEAVE

Confirm that the information you intended to create or review is visible and that any save/import action completed as expected.

NEXT STEP

PRO includes Weekly Review.

15 • FREE LIMITS & UPGRADE

Free limits & upgrade

The supplied Free limits/upgrade screen presents the Free and PRO plans together. Use it as the final reference before upgrading.

Plans & Pricing

FREE

2 active accounts · 50 new trades/month · 3 strategies · 10 activities · Dashboard · Trading Plan · core Journal · Free-scope Import/Export · current-month Psychology/Calendar · rewarded screenshot evidence

Current Plan

PRO — \$29.99 Lifetime

Unlimited accounts & trades · unlimited strategies & activities · full Psychology & Calendar · Analytics & Weekly Review · screenshots without rewarded ads · full Import/Export · no ads

Coming Soon

Free → PRO

Free: 2 active accounts; 50 new trades/month; up to 3 strategies; up to 10 activities; Dashboard; Trading Plan; core Journal/trade entry; Free-scope Import/Export; current-month Psychology and Calendar; each new screenshot/evidence item requires a rewarded-ad completion.

PRO: unlimited accounts, trades, strategies and activities; full Psychology and Calendar; Analytics; Weekly Review; screenshots without rewarded ads; full Import/Export; no ads.

PRO+ is a future separate tier and is not included in v1.5.3.

Payment processing is not yet connected. No purchase will be charged until this is enabled.

Free limits upgrade screen.PNG

WHAT THIS SCREEN DOES

Know your limits before the app becomes a constraint.

HOW TO USE IT

- Review the Free limits shown in the app: 2 active accounts, 50 new trades per month, up to 3 strategies and up to 10 activities.
- Remember that Psychology and Calendar are current-month in Free.
- Remember that Analytics and Weekly Review are PRO-only.
- Use the PRO option when you want unlimited accounts, trades, strategies and activities plus full history and review tools.

BEFORE YOU LEAVE

Confirm that the information you intended to create or review is visible and that any save/import action completed as expected.

NEXT STEP

PRO is \$29.99 Lifetime in the supplied product materials.

FREE — QUICK REFERENCE

Keep this guide with your TradePace installation

- 2 active accounts.
- 50 new trades per calendar month.
- Up to 3 strategies.
- Up to 10 activities.
- Psychology and Calendar: current calendar month.
- New screenshot/evidence items require a rewarded-ad completion.
- Analytics and Weekly Review are PRO features.
- Editing an existing trade does not consume another trade slot.

SUPPORT

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Trading involves risk. TradePace is a journaling and performance-analysis tool and does not provide financial advice or guarantee profits.